Mortgage Broker Discovery Email

(Follow up with Qualification Call)

Hello (Mortgage Broker Name),

My name is (Your Name), and I am a real estate investor with (Your Company Name).

I am interested in purchasing investment properties, and am looking for a mortgage broker that is able to provide creative financing options for the purchase of investment properties.

I'd like to arrange a time to speak with you over the phone so that I can ask you a couple of questions about you and your business. What time works best for you for a scheduled phone meeting? (Day and time Option 1) or (Day and Time Option 2)

I look forward to hearing from you soon and to the possibility of working with you,

(Your Name) (Company Name) (Company Address) (Phone number) (Email Address)

The information contained in this document is general in nature and provided as reference material only. It does not, nor is it intended to, provide legal, tax, real estate or financial advice, nor does it replace (or purport to replace) any need to obtain individual legal, tax, real estate or financial advice. Any legal, tax, real estate or financial advice about your own position or personal situation in relation to any matter covered in this document must always be obtained from a qualified legal, tax, real estate or financial professional familiar with your particular situation and circumstances.

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