

THE INVESTOR LAUNCHPAD™



ATTENDEE INFORMATION

Name: _____
Occupation: _____
Email: _____

PLEASE INDICATE

Are you the (circle) **PRIMARY** Or **GUEST**
Attending With: _____
Who will be your investing partner(s)? _____

CIRCLE THE STRATEGIES THAT ARE MOST IMPORTANT TO YOU

Passive Investing Lease-to-Own Buy and Hold Multi-Family (2-4 or 5+ units) Commercial (mixed use, office/retail, industrial)
Active Investing Rehabbing Flipping
Fully Passive Private Lending (Group/Individual) Land Development Real Estate Investment Trusts
Other Asset Protection Corporate Structure

Which Best Describes You On Your Real Estate Investing Journey? (circle one)

Renter to Home Owner Home Owner to Investor Investor to Business Owner

GOALS:

What is your level of motivation? (circle one) 0-4 5-6 7-8 9-10 10+
How many hours per week can you commit to the business? (circle one) 0-4 5-7 7-8 9-10 10+

What are your top 3 financial/lifestyle goals?	
What's holding you back from realizing these goals?	
What are you willing to do to achieve your goals?	

The more access you have to capital i.e. credit cards, lines of credit, retirement accounts, equity, etc., the more flexibility you have for your Real Estate Investment Business.

REAL ESTATE INFORMATION:

TYPE OF PROPERTY	OWN or RENT?	HOW LONG?	MONTHLY PAYMENT	CURRENT MKT VALUE	MORTGAGE AMOUNT	EQUITY AVAILABLE
PRIMARY RESIDENCE						
SECONDARY RESIDENCE (Ex. Cottage)						
INCOME PROPERTIES (Describe)		HOW LONG?	CASHFLOW PER MTH	CURRENT MKT VALUE	MORTGAGE AMOUNT	EQUITY AVAILABLE
1)						
2)						
3)						

FINANCIAL INFORMATION:

COMBINED HOUSEHOLD INCOME:						
BANK ACCOUNT(S)	< \$1-5K	\$5-15K	\$15-25K	\$25-50K	\$50-100K	\$100K+
UNSECURED/PERSONAL LINE(S) OF CREDIT	< \$1-5K	\$5-15K	\$15-25K	\$25-50K	\$50-100K	\$100K+
SECURED LINE(S) OF CREDIT / HELOC	< \$1-5K	\$5-15K	\$15-25K	\$25-50K	\$50-100K	\$100K+
REGISTERED FUNDS (RRSP'S, RESP'S, TFSA'S, LIRA'S, RRIF'S)	< \$1-5K	\$5-15K	\$15-25K	\$25-50K	\$50-100K	\$100K+
NON-REGISTERED FUNDS (Stocks, Bonds, GIC's)	< \$1-5K	\$5-15K	\$15-25K	\$25-50K	\$50-100K	\$100K+

TYPE(S) OF CREDIT CARD(S)	CREDIT LIMIT	BALANCE OWING	CREDIT AVAILABLE

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Date: _____ Signature of Attendee: _____