

Total Portfolio Management

You & Advisor Team

Investable Capital: \$ _____

Investment Split: ____ / ____

	Public Market <i>Investment Broker</i> _____%	Real Estate <i>You & Advisor Team</i> _____%								
	Stocks, Bonds, FX, Commodities, Fixed Income, Cash, GICs, Mutual Funds, Etc.	Investment Property			Private Lending		Private Equity			
		RH	UP	TK	IND	GRP	APT	LD		
\$									\$ _____	
%									_____ %	
\$									= \$ _____	

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