

LFD 30-Day Action Plan

- Complete your [SMARTER Goals Worksheet](#)
- Determine your [Risk Tolerance](#)
- Identify your financial goal: [Your Budget](#) and [Balance Sheet](#)
- Review [The Three Investing Streams](#) course
- Identify your ideal investment mix of active, passive, and portfolio income
- Build the team and relationships you need to move forward
- Qualify each and every investment by asking the right questions
- Build your [Total Portfolio Management](#) spreadsheet
- Manage the payout and reinvestment process of your portfolio by [Laddering Investments](#)
- Find [Your Lifestyle Freedom Day!](#)
- Continuously review and update your plan

