

Insurance Broker Discovery & Qualifying Email

Note - Keyspire has a preferred Insurance Broker with a terrific rental property program. If you wish to qualify your own Insurance Agent, this script can assist you.

Hello (Insurance Broker Name),

My name is (Your Name). I am a real estate investor with (Your Company Name) and am interested in purchasing investment properties in (City Name). We are looking for an Insurance Broker that is experienced with rental properties, and is receptive to building a business relationship.

If this is of interest to you, that's great! We would like to have you work with us and have some questions for you to start:

1. What is the ratio of property investors to homeowners in your portfolio?
2. Do you insure student rentals?
3. Do you insure 2 and 3 unit homes?
4. Do you offer a loyalty discount for clients with multiple property policies?
5. Do you offer monthly billing?

Thank you for taking time to develop a relationship with us. We look forward to doing business with you!

(Your Name)
(Company Name)
(Company Address)
(Phone number)
(Email Address)

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