

Insurance Broker Discovery Call

Investor

Hello (Insurance Broker Name), How are you today?

Investor

My name is (Your Name), and I am a real estate investor with (Your Company Name).

I am interested in purchasing investment properties, and am looking for an insurance broker that is able to provide me with the proper insurance coverage for these properties.

I'd like to arrange a time to speak with you over the phone so that I can ask you a couple of questions about you and your business. What time works best for you? (State day and time Option 1) or (Day and Time Option 2).

Insurance Broker

Selects best time for next call

Investor

Great. What is the best number to reach you at?

Insurance Broker

Provides best number to be reached at

Investor

Thank you very much. I look forward to speaking with you (State day and time chosen). Goodbye!